Office of Student Financial Assistance

# PARENT ASSET WORKSHEET
## DEPENDENT

2019-2020
ACADEMIC YEAR

Student's Name:_____ UCF ID: _____

Address:_____ Date: _____

City:_____ State/Zip:_____

Parent's Name(s):_____ Phone:_____

Complete every question in this worksheet to report the value and debt of assets **as of the day you first completed the FAFSA**. Do not leave any answer blank. **If the tax return indicates the existence of an asset such as interest, dividends, capital gains, rental real estate, partnerships, and S corporations, and you report a $0 value, please provide a written explanation below.**

| | VALUE | DEBT |
|---|---|---|
| **CASH, SAVINGS, AND CHECKING ACCOUNTS:**..... | $_____ | |
| **REAL ESTATE:**..... (Ex: land, rental property, second and summer homes. DO NOT INCLUDE THE HOME YOU LIVE IN.) | $_____ | $_____ |
| Was rental property sold/ foreclosed?..... | ○ Yes / ○ No | When?_____ |
| Was the rental property(s) listed on your parent's Schedule E?..... | ○ Yes / ○ No | |
| Address of rental property →→→→→→→→→→→→→→→→→→→→→→→→ | _____ | |
| **INVESTMENTS:**..... (Ex: Qualified tuition plans such as Florida Prepaid and 529s, CDs, trusts, mutual funds, stocks, bonds, Education IRAs, S corporations, partnerships, etc.) | $_____ | XXXXXX |
| **BUSINESS:**..... (Ex: land, buildings, inventories, equipment, machinery, etc. Note: Do not report small businesses that you or your parent(s) own and control that has 100 or fewer full time or full time equivalent employees.) | $_____ | $_____ |
| **FARM INVESTMENT:**..... (Ex: livestock, machinery, land, buildings, equipment, etc.) | $_____ | $_____ |

Does the family live on a farm? Yes ○ No ○

Explanation

_____ _____

**Parent 1** (father, mother, stepparent) Date

**Parent 2** (father, mother, stepparent) Date