

## PARENT ASSET WORKSHEET

| Student's Name:   | UCF ID:    |
|-------------------|------------|
| Address:          | Date:      |
| City:             | State/Zip: |
| Parent's Name(s): | Phone:     |

Complete every question in this worksheet to report the value and debt of assets <u>as of the day you first</u> <u>completed the FAFSA</u>. Do not leave any answer blank. If the tax return indicates the existence of an asset such as interest, dividends, capital gains, rental real estate, partnerships, and S corporations, and you report a \$0 value, please provide a written explanation below.

|  | VALUE                              | <u>DEBT</u>       |
|--|------------------------------------|-------------------|
| CASH, SAVINGS, AND CHECKING ACCOUNTS:  | \$                                 |                   |
| <b>REAL ESTATE:</b><br>(Ex: land, rental property, second and summer homes. DO NOT INCLUDE THE HOME YOU LIVE IN.)  | \$                                 | \$                |
| Was rental property sold/ foreclosed?  | $\mathbf{O}$ Yes / $\mathbf{O}$ No | When?             |
| Was the rental property(s) listed on your parent's Schedule E?   | O Yes / O No                       |                   |
| Address of rental property $\rightarrow \rightarrow \rightarrow$ |                                    |                   |
| <b>INVESTMENTS:</b><br>(Ex: Qualified tuition plans such as Florida Prepaid and 529s, CDs, trusts, mutual funds, stocks, bonds, Education IRAs, S corporations, partnerships, etc.)  | \$                                 | _ <u>XXXXXX</u> _ |
| <b>BUSINESS:</b><br>(Ex: land, buildings, inventories, equipment, machinery, etc. Note: Do not report small businesses that you or your parent(s) own and control that has 100 or fewer full time or full time equivalent employees.)                            | \$                                 | \$                |
| FARM INVESTMENT:   | \$                                 | \$                |
| (Ex: livestock, machinery, land, buildings, equipment, etc.)<br>Does the family live on a farm? Yes No   |                                    |                   |
| Explanation  |                                    |                   |
|  |                                    |                   |
|  |                                    |                   |
|  |                                    |                   |
| arent 1 (father, mother, stepparent) Date Parent 2 (fathe  | r, mother, stepparer               | nt) Date          |

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