

PARENT UNTAXED INCOME ROLLOVER CLARIFICATION FORM

2022-2023 ACADEMIC YEAR

Student's Name: _____	UCF ID: _____
Address: _____	Date: _____
City: _____	State/Zip: _____
Parent's Name(s): _____	Phone: _____

Your parent must complete the information below.

Please review your 2020 Tax Return, Form 1040 and provide the amounts of the lines:

Line(s) (4a + 5a) \$ _____ **IRA / Pension Distributions**

minus Line(s) (4b + 5b) \$ _____ **Taxable Amount**

= \$ _____

Was the above amount(s) reinvested/rollover into another retirement account? Yes No

If answered yes, a copy of the 1st page of the 2020 tax return that includes the word "Rollover" must be submitted or a copy of the 1099 R Form that reflects the distribution and/or rollover. If the form is not provided or indicating rollover, the amount will be considered untaxed income.

By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.

Parent Signature: _____ Date: _____

* By purposely giving false or misleading information, you may be fined, sent to prison, or both.