



STUDENT/SPOUSE ASSET WORKSHEET

**INDEPENDENT**

Student's Name: _____	UCF ID: _____
Address: _____	Date: _____
City: _____	State/Zip: _____
Spouse's Name: _____	Phone: _____

Complete every question in this worksheet to report the value and debt of assets **as of the day you first completed the FAFSA**. Do not leave any answer blank. **If the tax return indicates the existence of an asset such as interest, dividends, capital gains, rental real estate, partnerships, and S corporations, and you report a \$0 value, please provide a written explanation below.**

	<u>VALUE</u>	<u>DEBT</u>
<b>CASH, SAVINGS, AND CHECKING ACCOUNTS:</b> .....	\$ _____	
<b>REAL ESTATE:</b> ..... (Ex: land, rental property, second and summer homes. DO NOT INCLUDE THE HOME YOU LIVE IN.)	\$ _____	\$ _____
Was rental property sold/ foreclosed?.....	<input type="radio"/> Yes / <input type="radio"/> No	When?_____
Was the rental property(s) listed on your or your spouse's Schedule E?.....	<input type="radio"/> Yes / <input type="radio"/> No	
Address of rental property→→→→→→→→→→→→→→→→→→		
<b>INVESTMENTS:</b> ..... (Ex: Qualified tuition plans such as Florida prepaid and 529s, CDs, trusts, mutual funds, stocks, bonds, Education IRAs, S corporations, partnerships, etc.)	\$ _____	<u>XXXXXX</u>
<b>BUSINESS:</b> ..... (Ex: land, buildings, inventories, equipment, machinery, etc. Note: Do not report small businesses that you or your spouse own and control that has 100 or fewer full time or full time equivalent employees.)	\$ _____	\$ _____
<b>FARM INVESTMENT:</b> ..... (Ex: livestock, machinery, land, buildings, equipment, etc.)	\$ _____	\$ _____
Does the family live on a farm?      Yes                  No		

Explanation: \_\_\_\_\_

_____ Student's Signature	_____ Date	_____ Spouse's Signature	_____ Date
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