



STUDENT EXCLUDED INCOME WORKSHEET

Student's Name: \_\_\_\_\_ UCFID: \_\_\_\_\_
Address: \_\_\_\_\_ Date: \_\_\_\_\_
City: \_\_\_\_\_ State/Zip: \_\_\_\_\_
Email Address: \_\_\_\_\_ Phone: \_\_\_\_\_

The income reported to IRS for tax purposes may be adjusted for financial aid purposes. In some instances, the amount of income listed on the tax return includes income that is not counted for financial aid purposes.

We are unable to continue processing your financial aid because your 2020-2021 FAFSA contains conflicting information. To resolve this discrepancy, your parent(s) must complete this worksheet.

Student/Spouse

- 1. 2018 Education credits from IRS Form 1040 Schedule 3—line 50. .... \$\_\_\_\_\_
2. Child support paid in 2018 because of divorce or separation or as a result of a legal requirement. Do not include support for children already listed in your household

A) Name(s) & age(s) of the children for whom these payments were paid in 2018:

Table with 4 columns: Name, Age, Name, Age. Two rows for data entry.

- B) Name of the person to whom child support was paid: \_\_\_\_\_
C) Name of the person who paid child support \_\_\_\_\_

- 3. Did you report earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships as income on your 2018 tax return? Yes\_\_ No\_\_
If yes, please provide the amount reported..... \$\_\_\_\_\_
4. Did you report college grant and scholarship aid, including AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships as income on your 2018 tax return? Yes\_\_ No\_\_
If yes, please provide the amount reported ..... \$\_\_\_\_\_
5. Did you report combat pay or special combat pay on your 2018 tax return? Yes\_\_ No\_\_
If yes, only report the amount that was taxable and included in your adjusted gross income. Please attach all 2018 w-2 forms ..... \$\_\_\_\_\_
6. Did you report earnings from work under a cooperative education program offered by a college on your 2018 tax return? Yes\_\_ No\_\_
If yes, please provide the amount reported ..... \$\_\_\_\_\_

By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_