

STUDENT EXCLUDED INCOME WORKSHEET

2022-2023 ACADEMIC YEAR

Student's Name: _____	UCFID: _____
Address: _____	Date: _____
City: _____	State/Zip: _____
Email Address: _____	Phone: _____

The income reported to IRS for tax purposes may be adjusted for financial aid purposes. In some instances, the amount of income listed on the tax return includes income that is not counted for financial aid purposes. In addition, child support paid by the student and spouse (if married) is deducted from income because that money is not available for educational purposes or normal living expenses.

We are unable to continue processing your financial aid because your 2022-2023 FAFSA contains conflicting information. To resolve this discrepancy, you must complete this worksheet. If you are married report information for both you and your spouse.

- | | Student/Spouse |
|---|----------------|
| 1. 2020 Education credits from IRS Form 1040 Schedule 3—line 3..... | \$ _____ |
| 2. Child support paid in 2020 because of divorce or separation or as a result of a legal requirement. Do not include support for children already listed in your household. | |

A) Name(s) & age(s) of the children for whom these payments were paid in **2020**:

Name	Age	Name	Age

- | | |
|--|------------------------|
| B) Name of the person to whom child support was paid _____ | |
| C) Name of the person who paid child support _____ | |
| D) Total child support amount paid in 2020..... | \$ _____ |
| 3. Did you report earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships as income on your 2020 tax return?
If yes, please provide the amount reported..... | Yes__ No__
\$ _____ |
| 4. Did you report college grant and scholarship aid, including AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships as income on your 2020 tax return?
If yes, please provide the amount reported | Yes__ No__
\$ _____ |
| 5. Did you report combat pay or special combat pay on your 2020 tax return?
If yes, only report the amount that was taxable and included in your adjusted gross income. Please attach all 2020 w-2 forms | Yes__ No__
\$ _____ |
| 6. Did you report earnings from work under a cooperative education program offered by a college on your 2020 tax return?
If yes, please provide the amount reported | Yes__ No__
\$ _____ |

By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.

Student's Signature: _____ Date: _____

Submit complete forms at finaid.ucf.edu/upload. Route this form to Verification/ Taxes

Phone: 407.823.2827 • Fax: 407.823.5241 • Web: finaid.ucf.edu | A Division of Student Success and Well-being