

# STUDENT UNTAXED INCOME WORKSHEET

## 2021-2022 ACADEMIC YEAR

Student's Name: _____	UCFID: _____
Address: _____	Date: _____
City: _____	State/Zip: _____
Spouse's Name: _____	Phone: _____

**Student (and spouse if married) must complete each question on this page. Answer each question with the correct figure or zero.**

**We are unable to continue processing your financial aid because your 2021-2022 FAFSA contains conflicting information. To resolve this discrepancy, complete the following items pertaining to the untaxed income and benefits you and your spouse received in 2019. If you received no untaxed income, then write 0 in the space provided.**

	<u>Student/Spouse</u>
1. Did you or your spouse receive child support for family members in 2019? If yes, the total amount received in 2019 (Do not include foster care or adoption payments) .....	\$ _____
2. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.....	\$ _____
3. Cash value amount for expenses paid by parents (if parent's financial information was not reported on the FAFSA), grandparents or other person on your or your spouse's behalf in 2019.....	\$ _____
4. 2019 Untaxed portions of IRA distribution and pensions from IRS Form 1040 (lines 4a + 4c) minus (lines 4b + 4d). Total untaxed amount received in 2019 .....	\$ _____
<b>WAS THE ABOVE AMOUNT REINVESTED IN A RETIREMENT ACCOUNT?</b> (You must circle correct answer.) → → → → → → → → → → → →	Yes    No
5. <b>2019 Payments</b> to tax-deferred pension and retirement savings plans (paid directly to or withheld from earnings) including but limited to, amounts reported on your or your spouse 2019 W-2 in boxes 12a through 12d (Codes D, E, F, G, H, & S). Don't include code DD. Total amount received in 2019.....	\$ _____
6. 2019 IRS Deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1 – total lines 15 + 19.....	\$ _____
7. Untaxed Veterans' 2019 Benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. Total amount received in 2019.....	\$ _____
8. Other Untaxed Income NOT reported such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 – line 12. Do not include foster care, student's financial aid, untaxed Social Security benefits, Supplemental Security Income, combat pay or foreign income exclusion.....	\$ _____

**ATTACH COPIES OF ALL 2019 W-2 FORMS WHEN REPORTING ITEMS ON #5.**

*By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.*

Student's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Submit complete forms at [finaid.ucf.edu/upload](http://finaid.ucf.edu/upload). Route this form to Verification/ Taxes

Phone: 407.823.2827 • Fax: 407.823.5241 • Web: [finaid.ucf.edu](http://finaid.ucf.edu) | a division of Student Development and Enrollment Services